STEADFORGE

Form CRS — Client Relationship Summary

TradVeX, LLC d/b/a SteadForge Trading Company · November 13, 2026

Introduction

TradVeX, LLC, doing business as SteadForge Trading Company ("SteadForge," "we," "us"), is registered with the Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

Relationships and Services

What investment services and advice can you provide me?

We offer investment advisory services to retail investors exclusively through our website. Our software generates trading signals (Strong Buy to Strong Sell, with a confidence score) for publicly traded U.S. equities by combining technical indicators, news sentiment, and an artificial intelligence model. It then uses the information you provide through the website (your plan, watchlist, risk profile, and your connected account's value and holdings) to generate your advice. It does not consider your broader financial situation, goals, or taxes. We offer two plans:

- **Pro**: you receive signals and decide for yourself whether to act on them. We do not trade for you.
- **Elite**: you connect your own account at Alpaca Securities LLC, and our platform automatically buys and sells U.S. equities in that account based on qualifying signals, within one of three fixed risk profiles you select (Conservative, Moderate, or Aggressive).

Monitoring. For Elite accounts, our software monitors your account automatically as part of our standard service: signal scans four times each trading day, stop-loss checks every 15 minutes during market hours, and a weekly rebalancing check. No individual person reviews your account. We do not monitor Pro accounts.

Investment authority. Elite accounts are discretionary: by connecting your account, you authorize our platform to place trades without asking you first, within your selected risk profile, until you disconnect. Pro accounts are non-discretionary: you make the ultimate decision on every investment.

Limited investment offerings and account minimums. We cover publicly traded U.S. equities only and offer no proprietary products. Automated trading is available only through Alpaca. We have no account minimum; Alpaca may have its own requirements.

For more detail, see Items 4, 7, 8, 13, and 16 of our Form ADV Part 2A brochure at adviserinfo.sec.gov.

> **Ask us:** ***Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?***

Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

We charge a flat subscription fee, paid in advance by card: Pro $49 per month; Elite $99 per month, or $499 per year paid annually in advance. A 30-day free trial is available. Our fee is not based on the size of your account or your returns, so a flat fee is a larger percentage of a smaller account. If you cancel the Elite annual plan early, we refund the unused months on a prorated basis; monthly plans are not refunded for partial months. Separately, you pay any costs charged by your brokerage, such as regulatory fees or, if you use margin, margin interest. We do not deduct fees from your brokerage account.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For more detail, see Item 5 of our Form ADV Part 2A brochure and our Fee & Pricing Schedule.

> **Ask us:** ***Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?***

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

- **Our own account.** We trade our own "house" account on the same signals as Elite subscribers. We could benefit from that trading. Every account receives the same signal at the same time, and orders for each account are placed independently, with no priority for our account.

- **Plan incentives.** We earn more when you choose a higher-priced plan or prepay for a year, so we have an incentive to encourage upgrades and annual prepayment.

We do not receive payments from third parties, share revenue, or trade with you as principal. For more detail, see Items 11 and 12 of our Form ADV Part 2A brochure.

> **Ask us:** ***How might your conflicts of interest affect me, and how will you address them?***

How do your financial professionals make money?

Our financial professionals are not paid commissions or compensation based on the trades in your account or the advice you receive. They benefit from our subscription revenue and from the growth or any sale of the firm, which gives them an incentive to encourage you to subscribe, upgrade, or prepay.

Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

> **Ask us:** ***As a financial professional, do you have any disciplinary history? For what type of conduct?***

Additional Information

For more information about our services, see our Form ADV Part 2A brochure at adviserinfo.sec.gov and our website, tradvexdashboard.netlify.app. For up-to-date information or a copy of this relationship summary, call 254-258-6302 or email support@tradvex.org. Because our services are provided online, our answers to each “Ask us” question in this summary are posted at tradvexdashboard.netlify.app/relationship-summary.html.

> **Ask us:** ***Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?***